

Last Updated: March 2024

The private education sector in Bahrain plays a crucial role in providing a diversity of options for learning and skills development, thereby further enhancing Bahrain's human capital value proposition. The sector is also an important source of high-value, skill-based jobs. Through a diversity of providers in a well-regulated environment, Bahrain has been able to ensure agility, competition and responsiveness to the latest global developments.



## Sector Opportunities & Trends

### 01. Well-being, emotional learning, and character development

There is a growing recognition of the importance of holistic education, especially after the Covid-19 pandemic. Holistic education emphasizes students' well-being, emotional learning and character development. Many private schools offer programs focusing on mental health, leadership and social-emotional learning. Skills such as communication, listening, problem-solving and self-awareness are integrated within the curriculum to ensure children are conscious of their social and emotional well-being.

### 02. Integrated learning

Integrated learning creates opportunities for impactful and effective education by extending learning beyond the walls of a lecture room. Integrated learning includes work-based projects, internships, clinical placements, work simulations and mentoring programs that enhance skillsets and improve overall employability.

### 03. Special & Inclusive education

Special and Inclusive education in the education sector presents a valuable opportunity to increase skill sets such as in behavioral therapy and speech therapy. By incorporating these approaches, schools can provide inclusive education and personalized learning for diverse student needs. Private schools have a growing opportunity to embed these special classes to foster both positive educational outcomes and societal inclusion.

### 04. Multilingual Education Opportunity

Bahrain's multicultural environment presents an opportunity to introduce multilingual schools, expanding beyond the traditional bilingual approach. By offering a comprehensive and diverse educational experience, these schools can cater to the diverse student populations in the country. Proficiency in multiple languages is increasingly valuable as it can provide students with enhanced opportunities for international collaboration and position them to be more globally competitive.

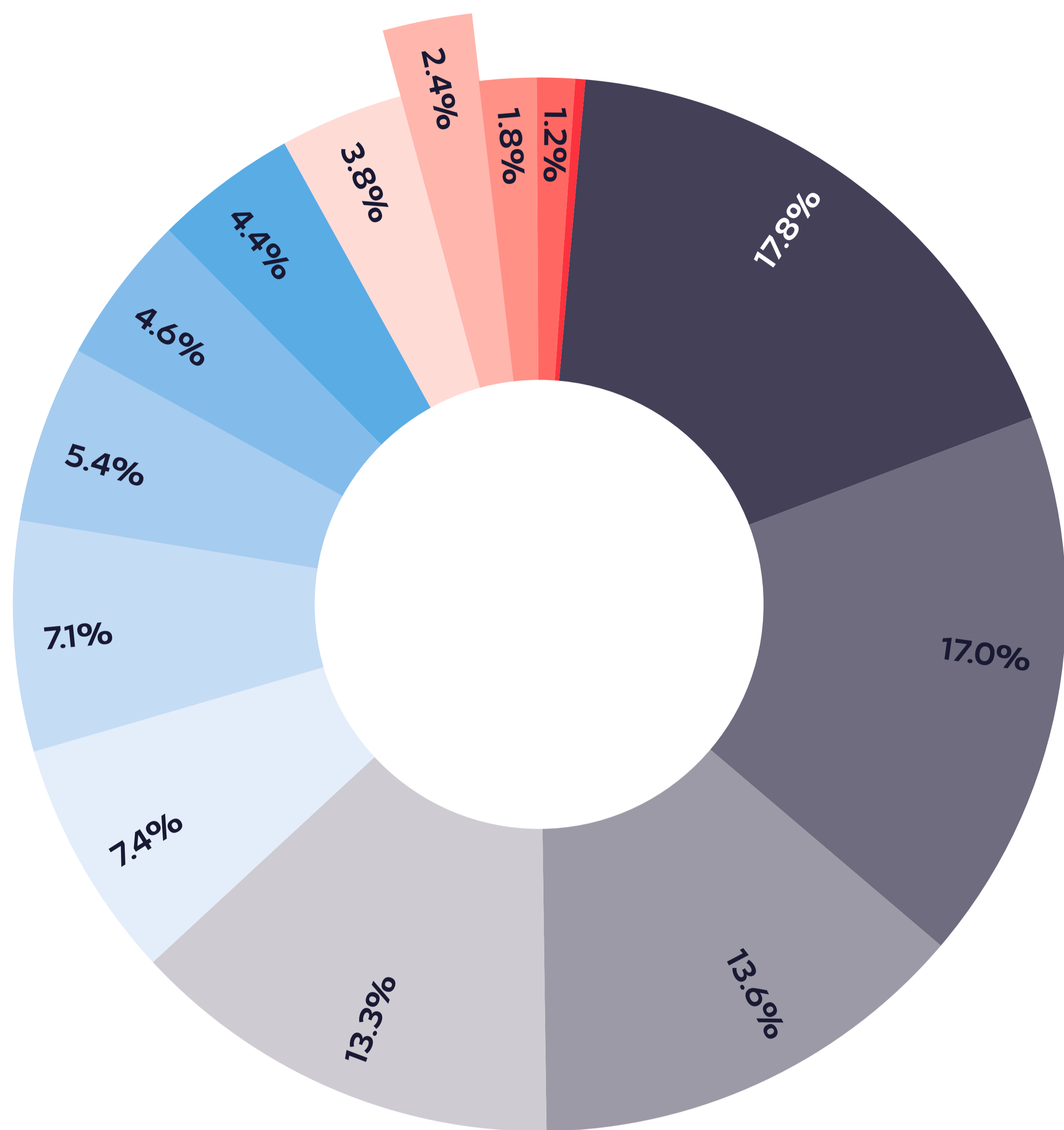
### 05. Online and Digital Education (EdTech)

EdTech is becoming core to modern education, offering the education sector a valuable opportunity to adapt and embrace online and digital learning methods. It serves as a supplementary teaching method, complementing traditional in-person instruction. Students can now access AI-powered learning materials tailored to their individual needs and preferences. Additionally, platforms providing live lectures or recorded versions further enhance flexibility and convenience in accessing educational content.

# Private Education Sector Economic Indicators

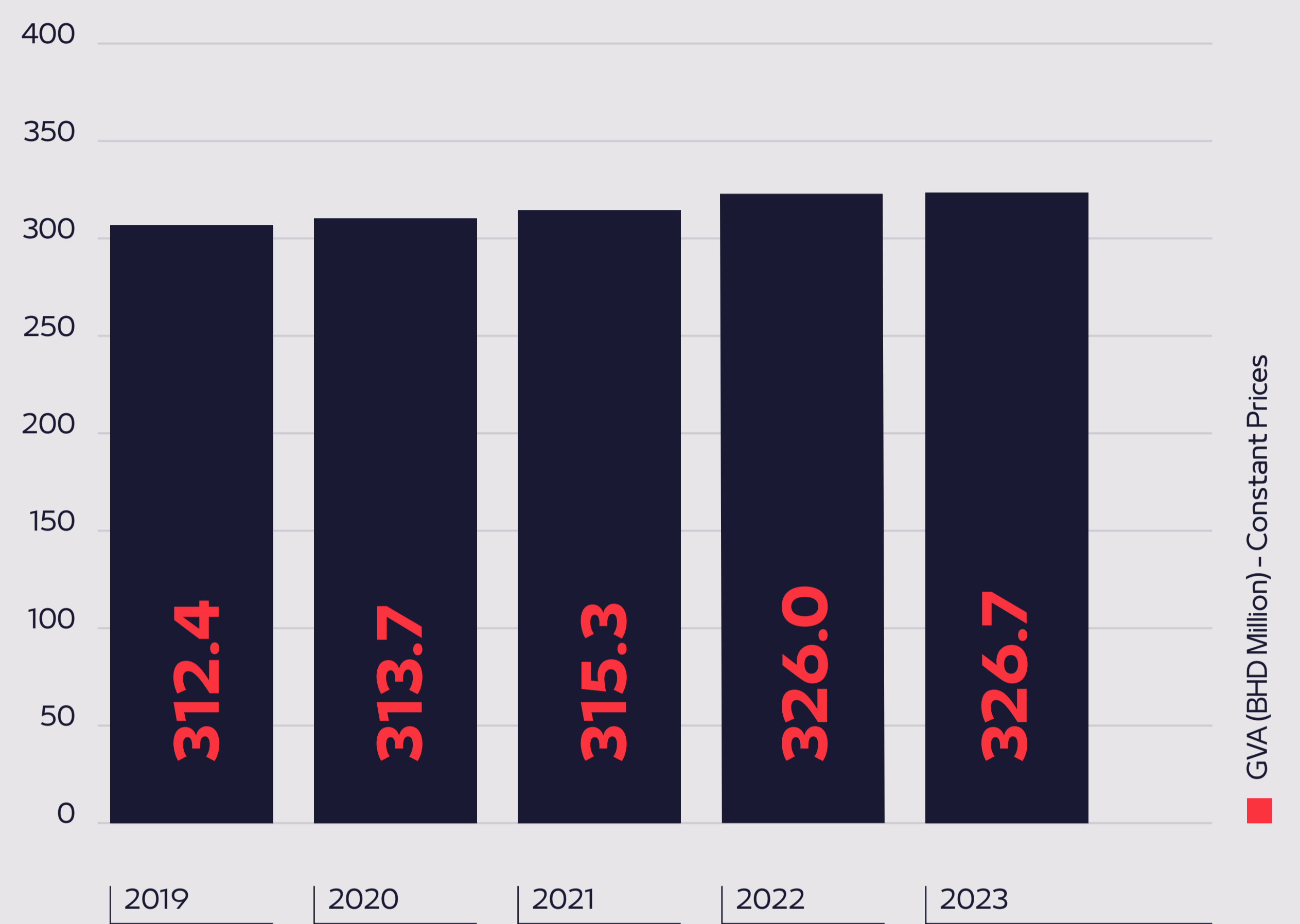
## iGA-National Accounts, 2023

### Private Education Sector Contribution to Real GDP (% , 2023)



Financial & Insurance Activities	17.8%	Net Tax on Products	4.6%
Mining & Quarrying	17.0%	Trade	4.4%
Manufacturing	13.6%	Others <sup>2</sup>	3.8%
Government Services	13.3%	Private Education Services	2.4%
Transport & Communication	7.4%	Hotels & Restaurants	1.8%
Construction	7.1%	Private Health Services	1.2%
Real Estate & Business Activities	5.4%	Agriculture & Fishing	0.3%

### Private Education Sector GVA<sup>1</sup> (BHD M, 2019 - 2023)



<sup>1</sup> Gross Value added (GVA) is the measure of the value of goods and services produced in an area, industry or sector of an economy

<sup>2</sup> Others include Electricity & Water, Other Social & Personal Services, Private Non-Profit Institutions, and Households with Employed Persons

### Private Education Sector Enterprises

LMRA, Q2 2023 - BLM

# 3,688

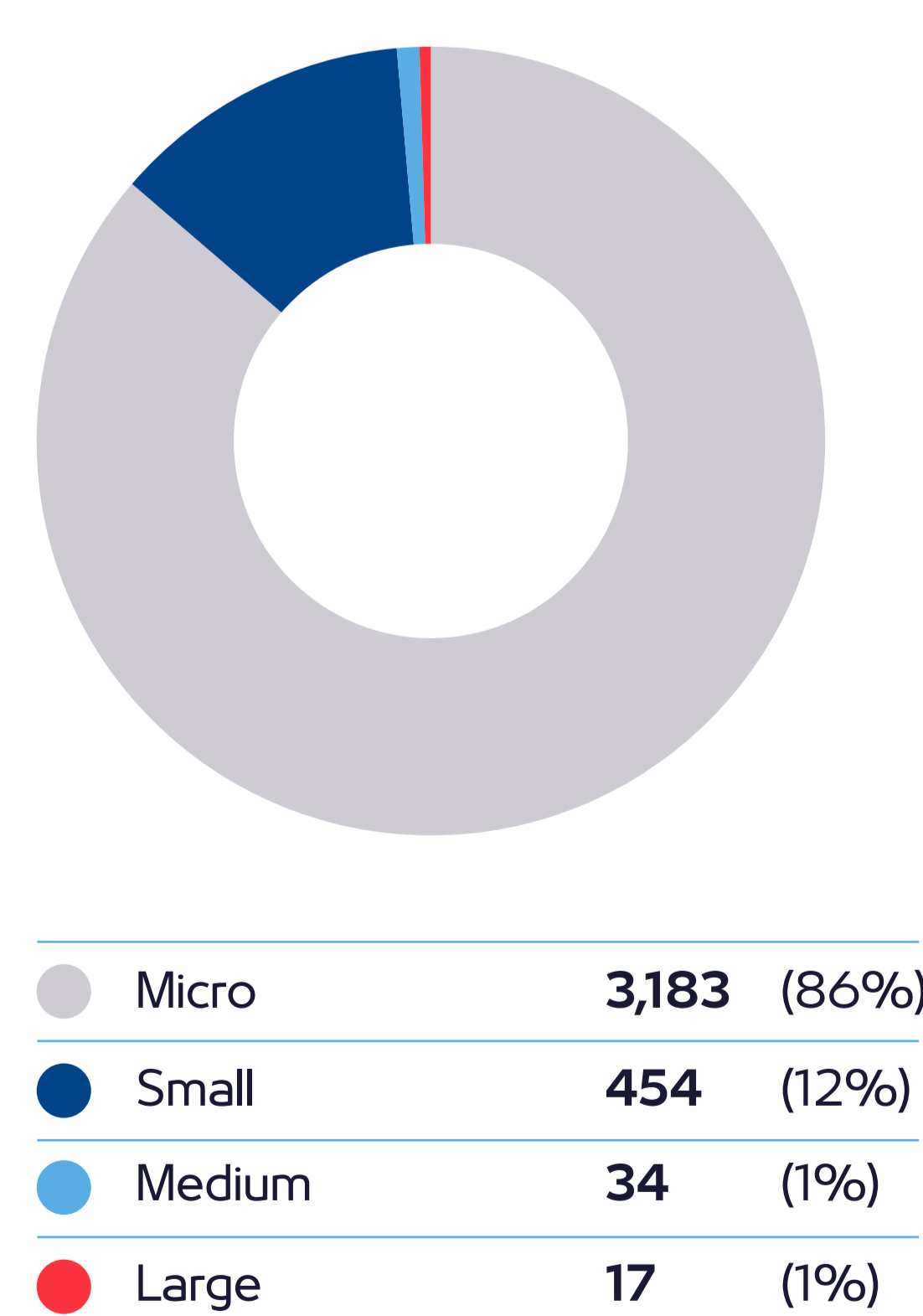
Active CRs

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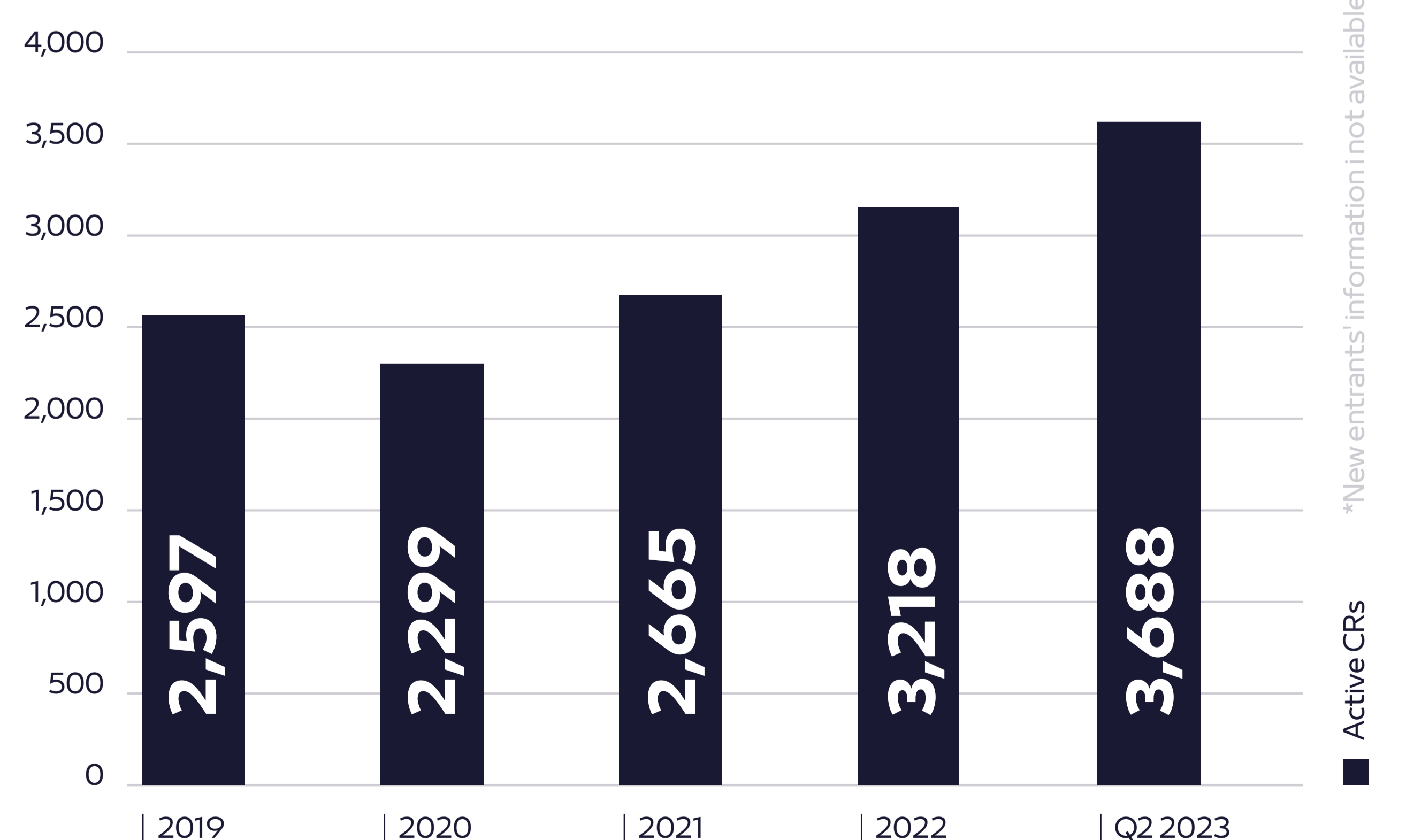
# 5%

of total Active CRs in Bahrain

### Private Education Sector by Enterprise Size (% , Q2 2023)

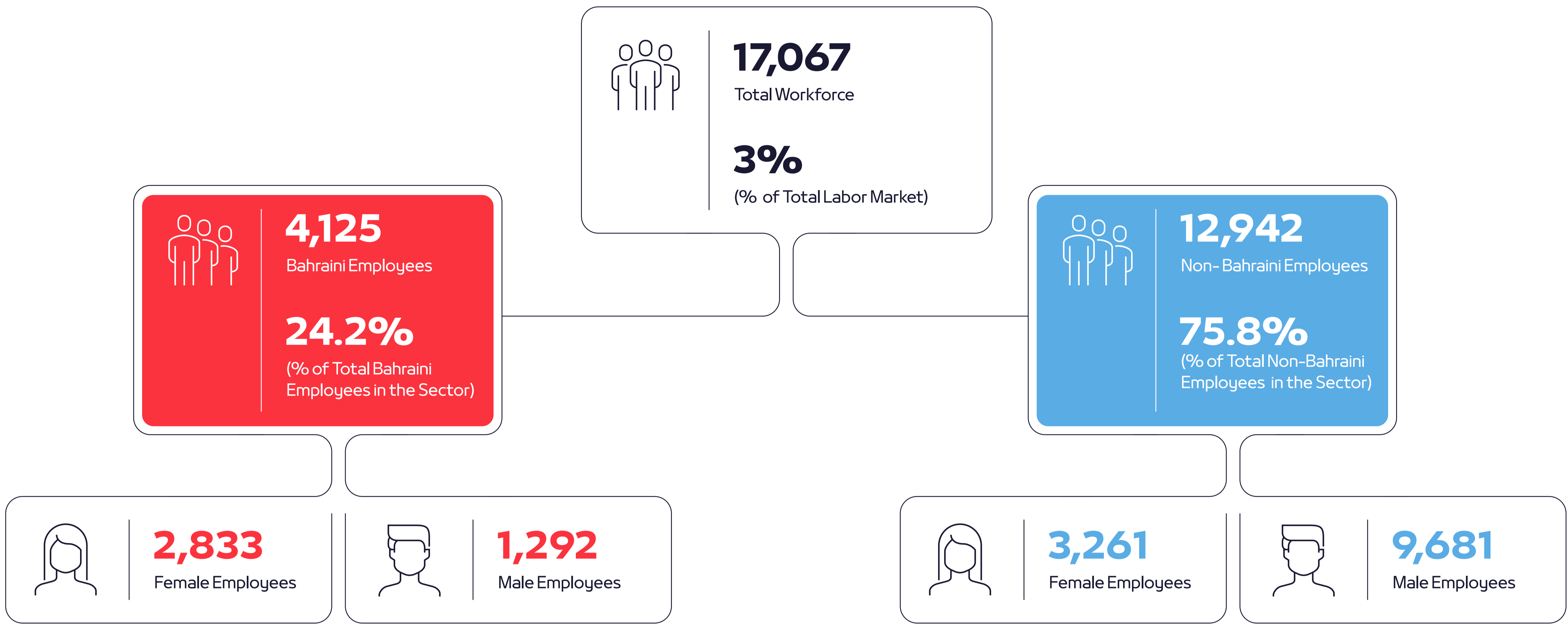


### Private Education Sector Active Commercial Registrations (2019 - Q2 2023)

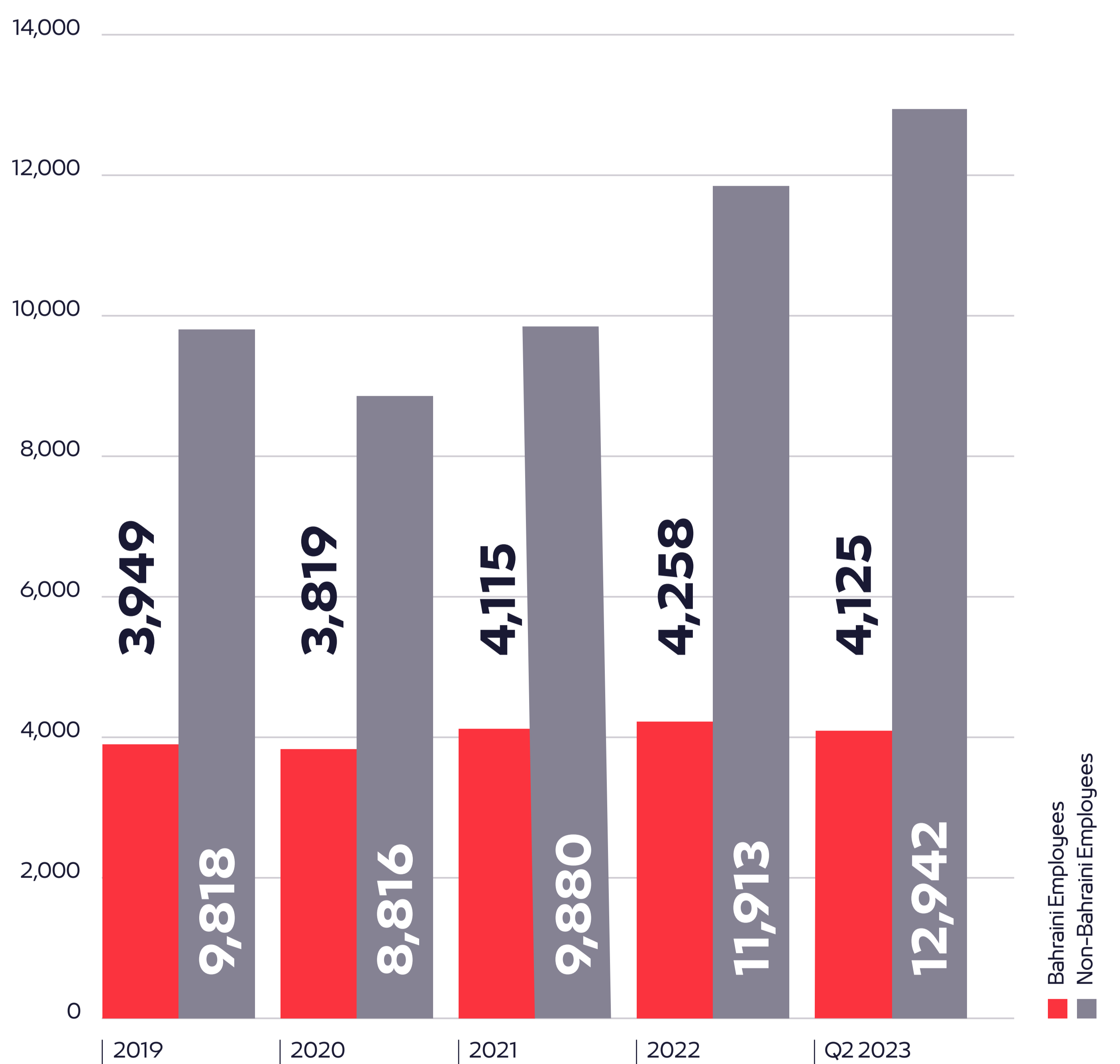


# Private Education Sector Employment

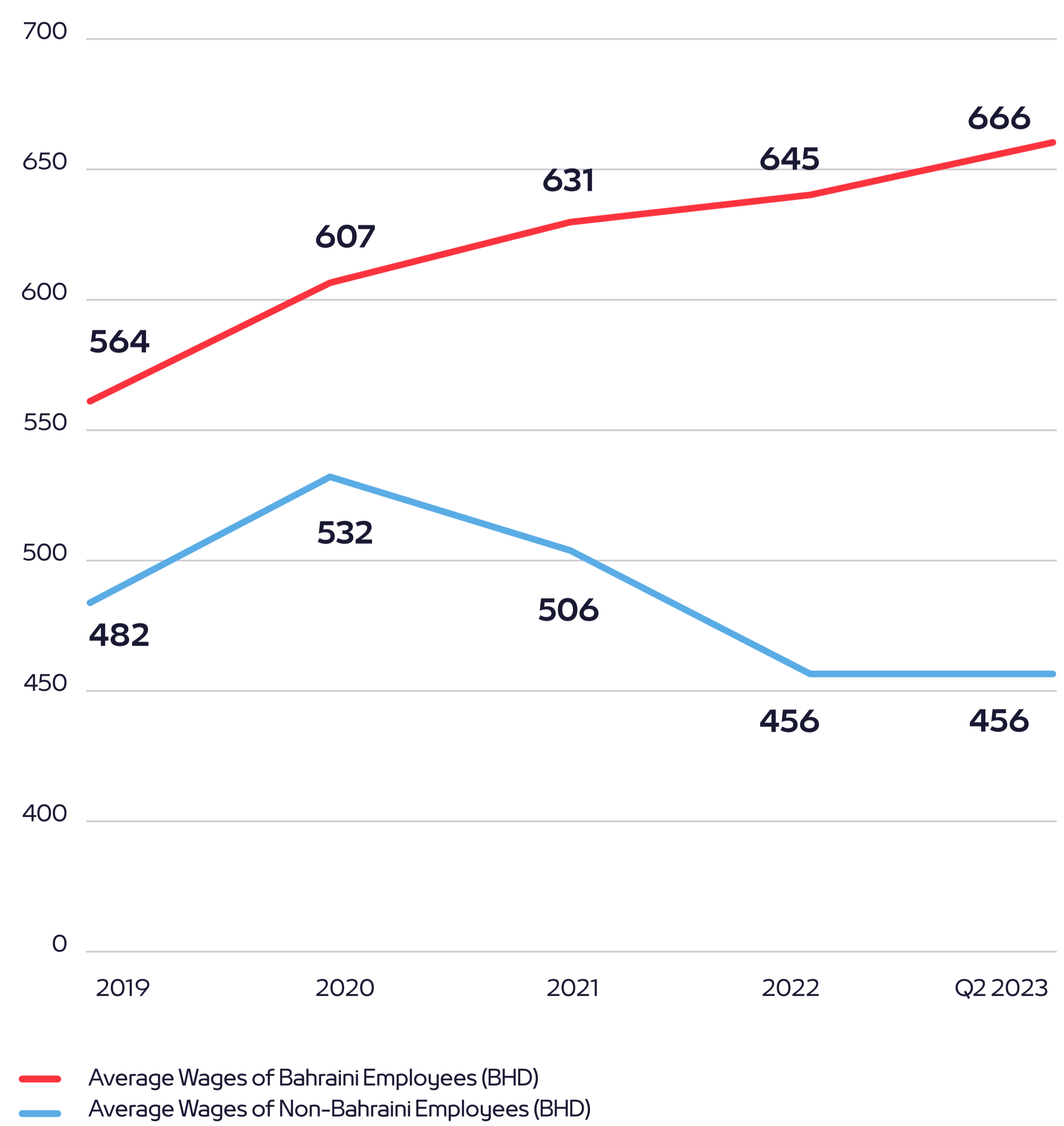
## LMRA, Q2 2023 – BLMI



### Private Education Sector Employees by Citizenship (2019 – Q2 2023)



### Private Education Sector Average Wages by Citizenship (BHD, 2019 – Q2 2023)



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